
PROJECT PROFILES

GRANT RETENTION COORDINATION CONSULTING & PROJECT MANAGEMENT '13

During a key staff transition period, Project Partners provided hands-on grant program management to retain the revenue for fourteen grants from foundations and community trusts totaling more than \$100,000. Coordinated with the Executive Director and Development Coordinator, worked within CASA's grant management system, confirmed renewal possibilities and all deadlines, wrote, compiled and updated all necessary information to complete the applications. Also wrote, compiled and updated all necessary information to submit for grant reporting during this period of time.



“You all stepped right in, assuring a continuity in grant funding while allowing our staff's focus on many other key initiatives of the spring season. Thank you.”

Julia Summers, Former Executive Director
CASA of Tarrant County

GRANT PROGRAM CONSULTING & PROJECT MANAGEMENT '13, '14 *Camp Fire First Texas*

During a key staff transition period, Project Partners provided grant program systems consulting and hands-on grant program management to retain the revenue for fifteen grants from foundations, corporations, and trusts totaling more than \$120,000. Coordinated among Executive Director, Development Director and Division Vice Presidents to tailor/revise the grant applications, budgets, outcomes and statistics. Confirmed renewal possibilities, grant requirements and all deadlines. Wrote, compiled and updated all necessary information and completed grant applications. Created grant management system recommendations. Defined staff roles and responsibilities, created a checklist of information flow processes, created application timeline for grants including deadlines, programs funded, required reporting, financial information, and acknowledgements. Determined process for effective entry of all grant information in Raiser's Edge by the Database Manager and helped determine how reports can become more useful. Proposed checks and balances to maintain information integrity. Repeated assignment during heavy grant season of 2014.



“Thank you for everything. Not only was Chrissie a joy to work with, but her work product was exceptional. Too, her final report was exactly what we needed as a roadmap for a new grant manager.”

Malinda Cowan, Vice President of Development
Camp Fire First Texas

PROJECT PROFILES



DEVELOPMENT CONSULTING '16 *CASA of Tarrant County*

While the board members were hiring a new Executive Director and development staff was in flux, Project Partners provided a development department assessment to determine the effectiveness of recent fundraising efforts, the needed staffing infrastructure, and its relationship with the executive office and program staff going forward. After reviewing key information, interviewing multiple stakeholders, and using our Infrastructure for Fundraising Success assessment tool, we delivered recommendations to the development committee leadership and the new ED.



DEVELOPMENT CONSULTING '17 *Tarrant Area Food Bank*

During key staff transitions, Project Partners conducted a development department assessment to determine the best staffing infrastructure going forward and to inform the hiring process. After reviewing key information, interviewing multiple stakeholders, and using our Infrastructure for Fundraising Success assessment tool, we delivered recommendations to the Executive Director and Associate Executive Director.

“As I read your report, all I could think was ‘Thank goodness for Lerii.’ Your comprehensive work set forth a framework for success that I feel certain has us on the right track. Thank you.”

Amy Walton
Development Committee Co-chair
CASA of Tarrant County

“Thanks again for a job well done. Work is well underway to follow the report recommendations.”

Bennett Cepak
Associate Executive Director
Tarrant Area Food Bank

“It was lovely visiting with you today. I enjoyed the opportunity to reflect on our department and the agency generally. The rest of Development had similar sentiments and all mentioned how gracious, patient, and easy to talk with you were.”

Stephen Raeside
Senior Director of Development
Tarrant Area Food Bank